

JBM Auto Limited

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JBMA/SEC/2025-26/22
30th July, 2025

Listing Department

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001
Script Code: 532605

The National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Symbol: JBMA

Sub: Outcome of the Board of Directors meeting held today i.e. 30th July, 2025, as per Regulations 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation")

Dear Sir/ Madam,

We wish to inform you that the Board of Directors of the Company has considered and approved *inter-alia* the following matters in their meeting held today i.e. 30th July, 2025 commenced at 12:30 PM and concluded at 02:40 PM.

1. Approval of Unaudited Financial results for the 1st Quarter ended 30th June, 2025

The Board has approved the Un-Audited Financial results (Standalone & Consolidated) for the 1st quarter ended 30th June, 2025 (F.Y. 2025-26) along with the Limited Review Report of the Auditors. The said results have been reviewed by the audit Committee and approved by the Board of Directors of the Company, is enclosed.

2. Issuance of securities in terms of section 42, 62 and 71 of the Companies Act, 2013 subject to shareholders' approval.

The Board has approved the proposal for issuance of securities in terms of Section 42, 62 & 71 of the Companies Act, 2013 for an amount not exceeding Rs. 1,500 Crores (Rupees One Thousand Five Hundred Crores) subject to the approval of shareholders in the ensuing Annual General Meeting of the Company.

Requisite details as required under Regulation 30 of the SEBI Listing Regulations read with Schedule III and SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024 is enclosed in the attached Annexure I.

You are requested to please take the above disclosures in your records.

Thanking you,
Yours faithfully,
For JBM Auto Limited


Sanjeev Kumar
Company Secretary
& Compliance Officer
M No. 18087



Place: Gurugram
Encl: as above.

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024

Annexure-I

Sr. No.	Particulars	Details
1.	Type of Securities proposed to be issued	Refer below Note-1
2.	Type of issuance (Further Public Offerings, Right Issue, Depository Receipts (ADR/GDR), Qualified institutions placement, Preferential Issue)	Refer below Note-1
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Refer below Note-1

Note: 1

The Board of Directors in its meeting held on 30th July, 2025 has authorised the Key Managerial Personnel(s) of the Company to decide and finalize the terms of the issue of securities for fund raising through various options/instrument etc. through Further Public Offering/private placement basis/ Qualified Institutional Placement ("QIP") etc. in terms of section 42, 62 & 71 and other applicable provisions, if any, of the Companies Act, 2013 subject to the approval in the ensuing Annual General Meeting and accordingly the Company will inform the same immediately to the Stock Exchanges to comply with the provisions of Regulation 30 of the SEBI Listing Regulations read with Schedule III of the SEBI Listing Regulations and SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024.




JBM AUTO LIMITED

Regd. Office : Plot No 133, Sector -24, Faridabad-121 005

CIN NO:L74899HR1996PLC123264


STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

(₹ in crores unless otherwise stated)

Particulars	STANDALONE				CONSOLIDATED			
	Quarter Ended		Year Ended		Quarter Ended		Year Ended	
	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
1 Revenue from Operations	1,234.34	1,346.11	1,054.39	4,777.54	1,253.88	1,645.70	1,144.50	5,472.33
2 Other Income	8.41	15.90	8.80	59.85	40.15	16.62	9.40	53.58
3 Total Income	1,242.75	1,362.01	1,063.19	4,837.39	1,294.03	1,662.32	1,153.90	5,525.91
4 Expenses								
a) Cost of materials consumed	919.42	1,094.02	752.55	3,613.61	805.98	1,194.53	762.16	3,675.81
b) Changes in inventories of finished goods and work in progress	37.67	(49.50)	26.06	14.39	38.02	(44.79)	15.56	31.11
c) Employee benefits expense	102.20	101.00	98.20	405.26	141.01	143.53	130.69	552.53
d) Finance costs	36.19	44.03	32.73	162.82	65.77	66.99	51.94	246.95
e) Depreciation and amortisation expense	28.07	28.83	28.43	115.23	43.97	44.15	42.67	174.73
f) Other expenses	76.05	89.34	80.05	346.20	129.37	155.45	96.34	536.07
Total Expenses	1,199.60	1,307.72	1,018.02	4,657.51	1,224.12	1,559.86	1,099.36	5,217.20
5 Profit before share of profit of Joint Ventures and tax (3-4)	43.15	54.29	45.17	179.88	69.91	102.46	54.54	308.71
6 Add: Share of Profit/(loss) of Joint Ventures					(19.36)	(11.97)	(9.51)	(35.52)
7 Profit before tax (5+6)	43.15	54.29	45.17	179.88	50.55	90.49	45.03	273.19
8 Tax Expense	11.05	15.00	11.25	45.90	11.51	18.46	11.49	58.56
- Current Tax	11.23	14.09	16.52	54.96	22.09	28.95	16.52	79.00
- Deferred Tax (credit)/charge	(0.18)	0.91	(5.27)	(10.28)	(10.58)	(10.49)	(5.03)	(21.45)
- Earlier Years				1.22				1.01
9 Net Profit for the period after tax (7-8)	32.10	39.29	33.92	133.98	39.04	72.03	33.54	214.63
10 Other Comprehensive Income								
A) Items that will not be reclassified to Profit and loss								
i) Remeasurement of the net defined benefit (liability)/asset	(0.34)	(0.42)	(0.32)	(1.37)	(0.26)	(0.47)	(0.29)	(1.56)
ii) Income tax effect on above	0.09	0.11	0.08	0.35	0.06	0.11	0.07	0.38
B) Items that will be reclassified to Profit and loss								
i) Exchange differences in translating the financial statements of foreign operations					(0.02)	(0.01)		(0.01)
Total Other Comprehensive Income for the period	(0.25)	(0.31)	(0.24)	(1.02)	(0.22)	(0.37)	(0.22)	(1.19)
11 Total Comprehensive Income for the period (9+10)	31.85	38.98	33.68	132.96	38.82	71.66	33.32	213.44
Profit for the period attributable to								
Owners of the Company					36.80	66.34	33.40	201.91
Non Controlling Interest					2.24	5.69	0.14	12.72
Other Comprehensive Income for the period attributable to								
Owners of the Company					(0.21)	(0.34)	(0.22)	(1.16)
Non Controlling Interest					(0.01)	(0.03)		(0.03)
Total Comprehensive Income for the period attributable to								
Owners of the Company					36.59	66.00	33.18	200.75
Non Controlling Interest					2.23	5.66	0.14	12.69
12 Paid-up equity share capital	23.65	23.65	23.65	23.65	23.65	23.65	23.65	23.65
13 Face value of share (In ₹.)	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
14 Other equity				1,136.35				1,326.98
15 Earning Per Share (EPS) (In ₹.)								
- Basic and Diluted EPS	1.36	1.66	1.44	5.67	1.56	2.81	1.41	8.54

REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in crores unless otherwise stated)

Sr. No.	Particulars	CONSOLIDATED			
		Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a) Component Division	773.91	827.34	776.15	3,182.50
	b) Tool Room Division	87.13	73.07	78.37	305.59
	c) OEM Division	394.31	745.80	290.07	1,984.94
	d) Others	-	-	0.01	-
	Total	1,255.35	1,646.21	1,144.60	5,473.03
	Less : Inter Segment Revenue	1.46	0.51	0.10	0.70
	Net Revenue from Operations	1,253.89	1,645.70	1,144.50	5,472.33
2	Segment Results				
	[Profit before tax and finance cost from each segment]				
	a) Component Division	57.87	66.26	55.85	235.12
	b) Tool Room Division	16.79	14.66	15.97	61.87
	c) OEM Division	40.12	73.62	29.27	215.56
	d) Un-allocable Income/(Expenditure) (Net)	20.90	14.92	5.39	43.12
	Total	135.68	169.46	106.48	555.67
	Less :Finance cost	65.77	66.99	51.94	246.95
	Profit before share of profit of Joint Ventures	69.91	102.47	54.54	308.72
	Add : Share of Profit /(loss) of Joint Ventures	(19.36)	(11.97)	(9.51)	(35.52)
	Profit before tax	50.55	90.50	45.03	273.20
3	Segment Assets				
	a) Component Division	1,583.58	1,571.45	1,458.02	1,571.45
	b) Tool Room Division	462.24	463.98	586.98	463.98
	c) OEM Division	4,031.96	3,765.13	2,852.33	3,765.13
	d) Others	48.87	49.13	23.28	49.13
	Total	6,126.65	5,849.69	4,920.61	5,849.69
4	Segment Liabilities				
	a) Component Division	726.70	779.71	792.24	779.71
	b) Tool Room Division	311.78	300.79	363.07	300.79
	c) OEM Division	2,008.74	1,824.79	1,532.72	1,824.79
	d) Others	47.35	47.61	21.71	47.61
	Total	3,094.57	2,952.90	2,709.74	2,952.90
5	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	a) Component Division	856.88	791.74	665.78	791.74
	b) Tool Room Division	150.46	163.19	223.91	163.19
	c) OEM Division	2,023.22	1,940.34	1,319.61	1,940.34
	d) Others	1.52	1.52	1.57	1.52
	Total	3,032.08	2,896.79	2,210.87	2,896.79

Notes:

- 1 The unaudited financial results for the Quarter ended June 30, 2025 are reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 30th July 2025. The Statutory Auditors have expressed an unmodified opinion on the aforesaid results.
- 2 The above financial statements have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act, 2013 read with the Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.
- 3 As per Ind AS 108 "Operating Segments", the Company has disclosed the segment information as a part of Consolidated Financial Results.
- 4 The Consolidated financial results includes the results of the Company, Nine Subsidiary Companies (including Two Step Down Subsidiaries), Three Joint Ventures Companies , Two Joint Venture Companies of Subsidiary Company and Ten Subsidiary Companies of Joint Venture Company
- 5 The figure for the corresponding previous period/year have been rearranged/regrouped/ reclassified wherever considered necessary to make them comparable.
- 6 The figures for the previous quarter ended March 31, 2025 are the balancing figures between the published year to date figures in respect of the period ended March 31, 2025.

For JBM Auto Limited



Nishant Arya

Vice Chairman and Managing Director

DIN : 00004954

Place : Gurugram

Dated : 30th July 2025

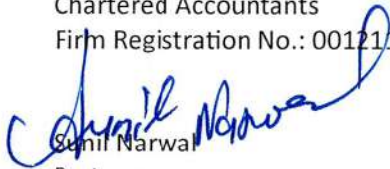
Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of JBM Auto Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of JBM Auto Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of JBM Auto Limited ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah & Co LLP
Chartered Accountants

Firm Registration No.: 001211N/N500019


Sunil Marwah
Partner

M.No.-511190

Date: July 30, 2025

Place: Gurugram

UDIN: 2511790BMLYBR2427



LLP ID No.: AAC-5662

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813, Oxford Towers, 139, Airport Road, Bangalore-560 008

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D-362, Near MLA Rest House, Tagore Nagar, Raipur, Chhattisgarh-492001

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of JBM Auto Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
JBM Auto Limited**

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of JBM Auto Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive profit/(loss) of Joint ventures for the quarter ended June 30, 2025 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 " Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.
4. The Statement includes the results of the following entities:

Sr. No	Name of the Entity	Relationship
1.	JBM Auto Limited	Parent
2.	INDO Tooling Private Limited	Subsidiary
3.	Ecolife Green One Mobility Private Limited	Subsidiary
4.	MH Ecolife Emobility Private Limited	Subsidiary

LLP ID No.: AAC-5662



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813, Oxford Towers, 139, Airport Road, Bangalore-560 008
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D-362, Near MLA Rest House, Tagore Nagar, Raipur, Chhattisgarh-492001

5.	JBM Electric Vehicles Private Limited	Subsidiary
6.	JBM EV Technologies Private Limited (Formerly Known as JBM Solaris Electric Vehicle Private Limited)	Subsidiary
7.	VT Emobility Private Limited	Subsidiary
8.	JBM EV Ventures Private Limited	Subsidiary
9.	JBM Electric Vehicles International PTE Ltd	Subsidiary of JBM Electric Vehicles Private Limited
10.	JBM Electric Vehicle Trading Middle East L.L.C	Subsidiary of JBM Electric Vehicles International PTE Ltd
11.	JBM Ecolife Mobility Private Limited	Joint Ventures
12.	JBM Ogihara Automotive India Limited	Joint Ventures
13.	JBM Ogihara Die Tech Private Limited	Joint Ventures
14.	JBM Green Energy Systems Private Limited	JV of JBM Electric Vehicles Private Limited
15.	JBM EV Industries Private Limited	JV of JBM Electric Vehicles Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the financial results of four Subsidiaries included in the consolidated unaudited financial results, whose financial results reflect total revenues of Rs. 45.85 Crores, total net loss after tax of Rs. 0.27 Crores and total comprehensive loss of Rs. 0.20 Crores for the quarter ended June 30, 2025, as considered in the Statement. The consolidated unaudited financial results also include the Group's share of loss after tax of Rs. 16.32 Crores and total comprehensive loss of Rs. 16.27 Crores for the quarter ended June 30, 2025, as considered in the Statement, in respect of five Joint ventures, whose financial results have not been reviewed by us. These financial results have been reviewed by their independent auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint ventures, is based solely on the reports of the other auditors.
7. The consolidated financial results include the results of four Subsidiaries in the consolidated unaudited financial results which has not been reviewed, whose financial results reflect total revenue 14.93 Crores, net profit after tax of Rs. 4.45 Crores and total comprehensive Income of Rs. 4.44 Crores for the quarter ended June 30, 2025, as considered in the Statement. These unaudited financial results have been furnished to us by the Board of Directors and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such unaudited financial results. In our opinion

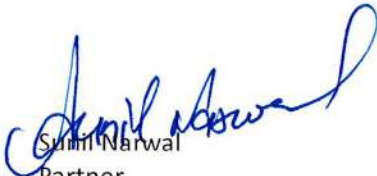


R.N. MARWAH & CO. LLP
CHARTERED ACCOUNTANTS

and according to the information and explanations given to us by the Board of Directors, these financial results are not material to the Group

Our conclusion on the Statement is not modified in respect of these matters.

For R N Marwah & Co LLP
Chartered Accountants
Firm Registration No.:001211N/N500019


Sumit Narwal
Partner
M.No.-511190



Date: July 30, 2025

Place: Gurugram

UDIN: 25511790BMLYBQ4253